

Nivesh Portfolio Tracker

BALANCED

Risk Profile: MODERATE

AGGRESSIVE

Risk Profile: HIGH

CONSERVATIVE

Risk Profile: LOW



IndiaNivesh Securities Private Limited

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This is just a MODEL portfolio (not part of IndiaNivesh PMS)

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Restructure of Portfolios

Dear all,

Our investors would recall that we started 3 model portfolios (risk based) in the Month of November 2013 in order to help our esteemed clients generate superior returns from their investment. It gives me immense pleasure in highlighting that to a large extent we have been successful in our endeavor. Till date all 3 portfolios have generated whopping 50-64% absolute returns. Even in relative terms against benchmark (BSE500) our portfolios have yielded between 18% to 30% returns in the period from November 20, 2013 to August 19, 2014.

Post the general elections verdict our markets have witnessed a strong euphoria & uptrend. In the rally of past few months many of our stocks have reached very high levels. Those client who were skeptic before the election results may have probably missed this up move & to expect them to buy into our portfolio recommended stocks post such a sharp up move is perhaps not justified. Hence we are reviewing all the 3 portfolios & resetting them to current buy price. In our opinion this would make stock ideas in portfolio more practical & actionable.

Due to shuffling or restructuring of portfolios many stocks would have changed their position from 1 portfolio to other & post Q1FY15 results their target price/rating might have changed. We want to highlight the fact that changing positions in portfolio does not change our fundamental view on these stocks. Our latest fundamental view on these stocks is as given in our latest reports on each individual stock. Investors are advised to take note of recommendations given in those reports.

Following are the changes made in the portfolios.

1. We have closed all positions in previous portfolios as on August 19, 2014 market price. The gain/loss is the returns generated on each portfolio is as following.

Portfolio	Absolute returns %	Relative to benchmark (BSE500) returns %
Balanced	53.2	21.5
Aggressive	52.2	18.0
Conservative	64.3	30.1

Restructure of Portfolios (contd...)

2. Following changes have been made in the existing portfolios

Portfolio	Addition	Deletion
Balanced	HIL (Hyderabad Industries)	J B Chemicals
	Godavari Power & Ispat	Thinksoft Global
	Reliance Inds	
	Ipca Labs	
Aggressive	Bharti Airtel	Capital First
	ICICI Bank	HDFC Bank
	Meghmani Organics	JP Associate
Conservative	Capital First	AB Nuvo
	Thinksoft Global	CARE

- Buying price of all the stocks has been reset to August 19, 2014 market price.
- All the portfolios have been restarted with seed capital of Rs 10 lakh (Rs 1 million) each. The gains generated in previous portfolios have been assumed to be returned to the investors.
- All other features of previous portfolios remain same.
- For the ready reference of our esteemed clients newly constructed portfolios & a copy of closed portfolios is attached with this mail.

I hope our effort to bring out the best researched & actionable ideas by way of these model portfolios shall help our clients make superior returns as has been the case in the past.

Should you have any query or suggestions to improve this offering please feel free to write to me. Your feedback is extremely important to us as it shall help us in improving our services in all times to come.

Happy Investing.

Daljeet S Kohli - Head of Research
IndiaNivesh Securities Private Limited



New Portfolios

Balanced

Aggressive

Conservative

Nivesh Portfolio | Balanced

Nivesh Portfolio Balanced										
Inception Date: 19/08/2014			Current Date: 19/08/2014							
Balanced		Seed capital Rs 10 Lakh			Benchmark BSE500			Risk Profile: MODERATE		
Sr no	name	Stock Name	Sector	Amt invested	CMP	Buy Date	Buy Price	Qty Bought	Target Price	MTM Gain/loss
				(Rs)	(Rs)		(Rs)	(Nos)		(Rs)
1		Ipca Laboratories Ltd	Pharma	100,000	730	19/8/2014	730	137	823	(7)
2		Infosys Ltd	IT	100,000	3537	19/8/2014	3559	28	3952	(611)
3		Hil Ltd	Building Material	100,000	565	19/8/2014	566	177	721	(177)
4		Godawari Power And Ispat Ltd	Metals	100,000	170	19/8/2014	171	585	198	(439)
5		Cairn India Ltd	Oil/gas/Energy	100,000	322	19/8/2014	321	312	425	249
6		Reliance Industries Ltd	Oil/gas/Energy	100,000	1011	19/8/2014	1010	99	1274	79
7		Mastek Ltd	IT	100,000	193	19/8/2014	194	515	230	(593)
8		Max India Ltd	Financial Services	100,000	313	19/8/2014	312	321	329	176
9		Hero Motocorp Ltd	Auto	100,000	2540	19/8/2014	2533	39	3240	286
10		Alstom T&D India Ltd	Capital Goods	100,000	327	19/8/2014	327	306	366	(31)
				Total amount invested (Rs)	1,000,000					
				Cash in hand						
				Profit (+)/Loss (-) Booked	-					
				Gain/loss (Rs)						-1,066
				Portfolio value (Rs)						998,934
				Return on Investment (%)						-0.1
				Benchmark Return (%)						0.0
				Relative to Benchmark (%)						-0.1

Salient features of Balanced portfolio

- Objective of this portfolio is to generate moderate returns in conjunction with moderate risk
- This portfolio is suitable for those investors whose risk appetite is moderate
- Stock selection criteria here will be strong fundamentals coupled with near term triggers
- This is an equal weighted portfolio meaning equal amount of money is invested in the stocks selected in this portfolio
- Benchmark index for calculating returns shall be BSE 500 Index
- Total seed amount invested in the portfolio is Rs 10 lakh (Rs 1 lakh each in 10 stocks)
- At any point of time total amount invested in portfolio will not be more than Rs 10 lakh
- Profits generated will not be reinvested in the portfolio
- This is a model portfolio reflecting INSPL Research stocks preference at this point of time. Our views can change at any point of time & portfolio shall reflect the same accordingly
- This portfolio is not a part of PMS service provided by INSPL. This is just a virtual (model) portfolio**
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Nivesh Portfolio | Aggressive

Nivesh Portfolio | Aggressive

Inception Date: 19/08/2014

Current Date: 19/08/2014

Aggressive

Seed Capital Rs 10 Lakh

Benchmark BSE500

Risk Profile : HIGH

Sr no	Stock Name	Sector	Amt invested (Rs)	CMP (Rs)	Buy Date	Buy Price (Rs)	Qty Bought (Nos)	Target Price	MTM Gain/loss (Rs)
1	Bharti Airtel Ltd	Telecom	100,000	376	19/8/2014	378	265	405	(476)
2	Prism Cement Ltd	Cement	100,000	85	19/8/2014	84	1190	117	893
3	Icici Bank Ltd	Banks (Pvt)	100,000	1547	19/8/2014	1553	64	1600	(386)
4	Jindal Steel & Power Ltd	Steel	100,000	295	19/8/2014	293	341	365	683
5	Hsil Ltd	Ceramic Product	100,000	290	19/8/2014	290	345	330	155
6	Exide Industries Ltd	Auto ancillary	100,000	166	19/8/2014	167	599	176	(689)
7	Dr. Reddy'S Laboratories	Pharma	100,000	2838	19/8/2014	2838	35	3166	(18)
8	Meghmani Organics Ltd	Chemicals	100,000	19	19/8/2014	19	5263	34	(2,368)
9	Federal Bank Ltd	Banks (Pvt)	100,000	121	19/8/2014	121	826	137	124
10	Radico Khaitan Ltd	Liquor	100,000	95	19/8/2014	96	1042	165	(573)

Total amount invested (Rs)	1,000,000
Cash in hand	-
Profit (+)/Loss (-) Booked*	-

Gain/loss (Rs)	-2,656
Portfolio value (Rs)	997,344
Return on Investment (%)	-0.3
Benchmark Return (%)	0.0
Relative to Benchmark (%)	-0.2

Salient features of Aggressive portfolio

- Objective of this portfolio is to generate moderate returns in conjunction with HIGH risk
- This portfolio is suitable for those investors who like to take risk
- Stock selection criteria here will be fundamentals coupled with near term events, news flow or sheer momentum in stock price
- This is an equal weighted portfolio meaning equal amount of money is invested in the stocks selected in this portfolio
- Benchmark index for calculating returns shall be BSE 500 Index
- Total seed amount invested in the portfolio is Rs 10 lakh (Rs 1 lakh each in 10 stocks)
- At any point of time total amount invested in portfolio will not be more than Rs 10 lakh
- Profits generated will not be reinvested in the portfolio
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Nivesh Portfolio | Conservative

Nivesh Portfolio | Conservative

Inception Date: 19/08/2014

Current Date: 19/08/2014

Conservative	Seed Capital Rs 10 Lakh	Benchmark BSE500	Risk Profile LOW						
Sr no	Stock Name	Sector	Amt invested (Rs)	CMP (Rs)	Buy Date	Buy Price (Rs)	Qty Bought (Nos)	Target Price	MTM Gain/loss (Rs)
1	Shilpa Medicare Ltd	Pharma	100,000	513	19/8/2014	515	194	544	(388)
2	Sharon Bio-Medicine Ltd	Pharma	100,000	77	19/8/2014	78	1282	74	(1,154)
3	Nesco Ltd	Realty	100,000	1291	19/8/2014	1297	77	1680	(432)
4	Cadila Healthcare Ltd	Pharma	100,000	1192	19/8/2014	1179	85	1260	1,060
5	Oil India Ltd	Oil/gas/Energy	100,000	605	19/8/2014	605	165	720	(50)
6	Capital First Ltd	Financial Services	100,000	279	19/8/2014	278	360	300	522
7	Divi'S Laboratories Ltd	Pharma	100,000	1493	19/8/2014	1481	68	1532	787
8	Mangalam Cement Ltd	Cement	100,000	242	19/8/2014	238	420	276	1,471
9	Thinksoft Global Services	IT	100,000	465	19/8/2014	466	215	494	(215)
10	Tata Global Beverages Ltd	FMCG	100,000	156	19/8/2014	156	641	180	256

Total amount invested (Rs)	1,000,000
Cash in hand	-
Profit (+)/Loss (-) Booked*	-

Gain/loss (Rs)	1,857
Portfolio value (Rs)	1,001,857
Return on Investment (%)	0.2
Benchmark Return (%)	0.0
Relative to Benchmark (%)	0.1

Salient features of Conservative portfolio

- Objective of this portfolio is to generate High returns in conjunction with low risk
- This portfolio is suitable for those investors whose risk appetite is very low
- Stock selection criteria here will be strong business model, sustainable growth prospects likely to play in next few years
- This is an equal weighted portfolio meaning equal amount of money is invested in the stocks selected in this portfolio
- Benchmark index for calculating returns shall be BSE 500 Index
- Total seed amount invested in the portfolio is Rs 10 lakh (Rs 1 lakh each in 10 stocks)
- At any point of time total amount invested in portfolio will not be more than Rs 10 lakh
- Profits generated will not be reinvested in the portfolio
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Closed Portfolios

Balanced

Aggressive

Conservative

Nivesh Portfolio | Balanced

Nivesh Portfolio | Balanced

Inception Date: 20/11/2013

Current Date: 19/08/2014

Balanced		Seed capital Rs 10 Lakh	Benchmark BSE500				Risk Profile: MODERATE				
name											
Sr no	Stock Name	Sector	Amt invested (Rs)	CMP (Rs)	Buy Date	Buy Price (Rs)	Qty Bought (Nos)	Target Price	Sell Date	Sell Price (Rs)	MTM Gain/loss (Rs)
1	Infosys Ltd	IT	100,000	3538	06/09/14	2979	34	3952	19/8/14	3,544	18,966
2	Alstom T&D India*	Capital Goods	100,000	327	24/3/14	221	452	366	19/8/14	327	47,873
3	JB Chemicals#	Pharma	100,000	210	11/20/13	111	903	186	19/8/14	212	90,884
4	Cairn India*	Oil/gas/Energy	100,000	322	11/20/13	319	314	425	19/8/14	322	942
5	Mastek*	IT	100,000	193	03/10/14	210	476	230	19/8/14	193	(8,190)
6	Max India*	Financial Services	100,000	313	11/20/13	208	480	320	19/8/14	312	50,048
7	Hero Motocorp Ltd	Auto	100,000	2540	03/10/14	2012	50	3240	19/8/14	2,540	26,230
8	Thinksoft Global	IT	100,000	465	13/3/2014	313	320	494	19/8/14	465	48,681
Total amount invested (Rs)			800,000								
Cash in hand			200,000								
Profit (+)/Loss (-) Booked			256,186								
										Gain/loss (Rs)	531,620
										Portfolio value (Rs)	1,531,620
										Return on Investment (%)	53.2
										Benchmark Return (%)	31.7
										Relative to Benchmark (%)	21.5

Salient features of Balanced portfolio

- Objective of this portfolio is to generate moderate returns in conjunction with moderate risk
- This portfolio is suitable for those investors whose risk appetite is moderate
- Stock selection criteria here will be strong fundamentals coupled with near term triggers
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- Benchmark index for calculating returns shall be BSE 500 Index
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Nivesh Portfolio | Aggressive

Nivesh Portfolio | Aggressive

Inception Date: 21/11/2013

Current Date: 19/08/2014

Aggressive

Seed Capital Rs 10 Lakh

Benchmark BSE500

Risk Profile : HIGH

Sr no	Stock Name	Sector	Amt invested (Rs)	CMP (Rs)	Buy Date	Buy Price (Rs)	Qty Bought (Nos)	Target Price	Sell Date	Sell Price (Rs)	MTM Gain/loss (Rs)
1	Capital First Ltd	Financial Service:	100,000	279	16/7/14	235	426	257	19/8/14	282	19,894
2	Prism Cement Ltd*	Cement	100,000	85	14/5/14	50	1994	117	19/8/14	84	68,295
3	HDFC Bank Ltd.*	Banks (Pvt)	100,000	826	10/3/14	734	136	830	19/8/14	826	12,513
4	Jindal Steel & Power Ltd	Steel	100,000	295	27/5/14	297	337	365	19/8/14	295	(572)
5	Hsil Ltd	Ceramic Product	100,000	290	16/4/14	143	699	330	19/8/14	290	102,972
6	Exide Inds *	Auto ancillary	100,000	166	21/11/13	116	860	176	19/8/14	166	42,796
7	Dr Reddys Labs	Pharma	100,000	2838	21/11/13	2410	42	3006	19/8/14	2,837	17,729
8	JP Associates*	Diversified	100,000	55	21/11/13	47	2148	94	19/8/14	55	18,045
9	Federal Bank Ltd*	Banks (Pvt)	100,000	121	5/5/14	93	1075	137	19/8/14	122	30,753
10	Radico Khaitan Ltd	Liquor	100,000	95	16/4/14	123	813	190	19/8/14	96	(22,358)

Total amount invested (Rs)	1,000,000
Cash in hand	-
Profit (+)/Loss (-) Booked*	232,068

Gain/loss (Rs)	522,134
Portfolio value (Rs)	1,522,134
Return on Investment (%)	52.2
Benchmark Return (%)	34.2
Relative to Benchmark (%)	18.0

Note: * target revised

Salient features of Aggressive portfolio

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Nivesh Portfolio | Conservative

Nivesh Portfolio | Conservative

Inception Date: 22/11/2013

Current Date: 19/08/2014

Conservative		Seed Capital Rs 10 Lakh		Benchmark BSE500				Risk Profile LOW			
Sr no	Stock Name	Sector	Amt invested (Rs)	CMP (Rs)	Buy Date	Buy Price (Rs)	Qty Bought (Nos)	Target Price	Sell Date	Sell Price (Rs)	MTM Gain/loss (Rs)
1	Shilpa Medicare Ltd	Pharma	100,000	513	24/03/14	347	288	544	19/8/14	514	48,127
2	Sharon Bio-Medicine Ltd	Pharma	100,000	77	7/4/14	58	1724	74	19/8/14	77	33,276
3	Nesco	Realty	100,000	1292	22/11/13	750	133	1109	19/8/14	1,294	72,527
4	Cadila*	Pharma	100,000	1191	22/11/13	747	134	1228	19/8/14	1,190	59,240
5	OIL (Oil India Ltd)#*	Oil/gas/Energy	100,000	604	22/11/13	450	222	720	19/8/14	602	33,778
6	Credit Analysis & Research	BFSI	100,000	1292	9/6/14	930	108	1014	19/8/14	1,290	38,710
7	A B Nuvo*	Consumption	100,000	1478	22/11/13	1190	84	1456	19/8/14	1,475	23,970
8	Divi'S Laboratories Ltd	Pharma	100,000	1488	9/6/14	1290	78	1507	19/8/14	1,490	15,504
9	Mangalam Cement Ltd*	Cement	100,000	243	5/5/14	132	758	228	19/8/14	239	81,129
10	Tata Global Beverages Ltd	FMCG	100,000	156	25/6/14	167	599	180	19/8/14	156	(6,377)

Total amount invested (Rs)	1,000,000
Cash in hand	-
Profit (+)/Loss (-) Booked*	243,200

Gain/loss (Rs)	643,083
Portfolio value (Rs)	1,643,083
Return on Investment (%)	64.3
Benchmark Return (%)	34.2
Relative to Benchmark (%)	30.1

Note: * target revised

Note: # Profit (+)/Loss (-) Booked includes dividend received of Rs.21 (Ex Date 4th Feb 2014 and 27th Mar-2014)

Salient features of Conservative portfolio

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DISCLAIMER

Thank You

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