

Dear All,

We are pleased to share roll out of two Thematic Advisory Portfolio's as a basket. The recommendations are purely advisory in nature. Investors replicating the same are requested to take informed decision based on their own research and judgement.

Evergreen Stock Basket: Stock selection is based on:

- ✚ Longevity
- ✚ Predictability of business cycle
- ✚ Consistent revenue/profit compounder
- ✚ Valuation comfort
- ✚ Product relevance
- ✚ Market share vis-à-vis competition &
- ✚ Earnings growth rate going ahead (Future Prospects).

Based on aforesaid factors we arrive at undermentioned recommendations allocation – equal weight:

Evergreen Basket

- 1) Kotak Bank
- 2) ICICI Bank
- 3) Dr Reddy's
- 4) Asian Paints
- 5) UPL
- 6) Hindunilever
- 7) HDFC Life

Dark Horses Stock Basket: Stock selection is based on:

- ✚ Deep Valuation Comfort – based on future prospects
- ✚ Longevity
- ✚ Poised to compound faster revenue/profit vis-à-vis historical trend
- ✚ Business relevance
- ✚ Market share vis-à-vis competition &
- ✚ Turn around prospect and/or aggressive new entrant.

Based on aforesaid factors we arrive at undermentioned recommendations allocation – equal weight:

Dark Horses Basket

1. Indian Energy Exchange
2. Vedanta
3. Hindustan Zinc
4. Navin Fluorine
5. Aditya Birla Fashion Retail
6. Dabur
7. Canfin Home

CSEC Evergreen Basket

***A basket of large-cap stocks with
diversified sector exposure***



**** Price as of 30th January 2024***

Performance review

Date of entry	Sr. No	Stock Name	Initiating price (₹)	CMP (₹)	Return %	Amt Inv.	MTM Profit/Loss
15/01/2024	1	Kotak Bank	₹1,853.00	₹1,835.00	-1%	10000.00	-97.14
04/05/2023	2	ICICI Bank	₹915.05	₹1,020.00	11%	10000.00	1146.93
15/01/2024	3	Dr Reddy's	₹5,784.00	₹5,940.00	3%	10000.00	269.71
30/01/2024	4	Asian Paints	₹2,990.00	₹2,990.00	0%	10000.00	0.00
07/07/2023	5	UPL	₹662.75	₹543.00	-18%	10000.00	-1806.87
16/01/2024	6	Hindunilever	₹2,575.00	₹2,455.00	-5%	10000.00	-466.02
16/01/2024	7	HDFC Life	₹615.00	₹579.00	-6%	10000.00	-585.37
07/07/2023	6	Cash	₹1.00	₹1.00	0%	30000.00	0.00

Total MTM Profit	1,00,000	-1,538.75
Add: Booked Profits		25,859.62
Total Profit		24,320.88
Absolute Returns		24.32%

* Denotes Reliance Industries initiating price has been reduced by 8% to show the impact of Jio demerger.

Dividends declared after the initiating purchase have been reduced from the initiating price.

**New recommendations will be initiated...

Exited stocks		Booked Profits					
Date of exit	Sr. No	Stock Name	Initiating price (₹)	Closed at (₹)	Return %	Amt Inv.	MTM Profit/Loss
13/06/2023	1	Page Industries	40465.25	38,387	-5%	10,000	-513.59
13/06/2023	2	Hero MotoCorp	2503.25	2,952	18%	10,000	1,792.67
07/06/2023	3	Apollo Hospital	4512.45	5,283	17%	10,000	1,707.72
07/06/2023	4	Adani Ports	669.85	740	10%	10,000	1,048.00
11/09/2023	5	NMDC	107.25	145	35%	10,000	3,473.19
19/11/2023	6	Hindalco	418.4	497	19%	10,000	1,878.59
19/11/2023	7	Infosys	1251.85	1,437	15%	10,000	1,479.01
19/11/2023	8	IRCTC	630.3	707	12%	10,000	1,216.88
09/01/2024	9	Tata Consumer	862.6	1,112	29%	10,001	2,891.55
09/01/2024	10	Bank of Baroda	179.1	223	25%	10,002	2,451.63
15/01/2024	11	Reliance Industries	1996	2,786	40%	10,003	3,959.10
15/01/2024	12	TCS	3147.3	3,902	24%	10,004	2,398.89
30/01/2024	13	Petronet LNG	₹221.10	₹267.00	21%	10,000	2,075.98
Total						1,30,010	25,859.62

CSEC Dark Horse Basket

***A group of Multi-cap companies
with diversified sector exposure***



Price as of 30th January 2024

Performance review

Date of entry	Sr. No	Stock Name	Initiating price (₹)	CMP (₹)	Return %	Amt Inv.	MTM Profit/Loss
04/05/2023	1	Indian Energy Exchange	₹154.40	₹142.00	-8.03%	10000.00	-803.11
04/05/2023	2	Vedanta	₹259.75	₹269.00	3.56%	10000.00	356.11
04/05/2023	3	Hindustan Zinc	₹316.20	₹315.00	-0.38%	10000.00	-37.95
11/08/2023	4	Navin Fluorine	₹3,544.00	₹3,360.00	-5.19%	10000.00	-519.19
14/06/2023	5	Aditya Birla Fashion Retail	₹210.35	₹245.00	16.47%	10000.00	1647.25
16/01/2024	6	Dabur	₹554.00	₹535.00	-3.43%	10000.00	-342.96
16/01/2024	7	Canfin Home	₹765.00	₹768.00	0.39%	10000.00	39.22
	8	CASH	₹1.00	₹1.00	0.00%	30000.00	0.00
Total MTM Profit							339.37
Add: Booked Profits							32,096.59
Total Profit							32,435.96
Absolute Returns							32.44%

Dividends declared after the initiating purchase have been reduced from the initiating price.

**New recommendations will be initiated...

Exited stocks		Booked Profits					
Date of exit	Sr. No	Stock Name	Initiating price (₹)	Closed At (₹)	Return %	Amt Inv.	MTM Profit/Loss
13/06/2023	1	Indocount Industries	153	208	36%	10,000	3,572.59
13/06/2023	2	Delta Corp	212	248	17%	10,000	1,700.87
13/06/2023	3	Aurobindo Pharmaceuticals	616	682	11%	10,000	1,067.84
07/07/2023	4	Hindustan Aeronautics	3,006	3,731	24%	10,000	2,410.98
11/07/2023	5	Poonawalla Foncorp	325	433	33%	10,000	3,309.77
28/08/2023	6	PNB	52	62	20%	10,000	2,028.12
28/08/2023	7	Vodafone Idea	7	9	30%	10,000	2,987.01
02/08/2023	8	Tamil Nadu News print	219	266	21%	10,000	2,137.14
20/11/2023	9	LTI Mindtree	4,444	5,518	24%	10,000	2,416.74
20/11/2023	10	Hindpetro	264	310	17%	10,000	1,742.42
20/11/2023	11	Granules	284	372	31%	10,000	3,098.59
10/01/2024	12	UBL	₹1,536	₹1,814	18%	10,000	1,808.74
10/01/2024	13	Aarti Industries	₹511	₹603	18%	10,000	1,798.08
15/01/2024	14	Gujarat Gas	₹455.95	₹541.00	19%	10,003	1,865.90
Total						1,10,000	32,096.59

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