



# QUALITY DIVIDEND Yield Report



Here are the top 15 companies from the NSE 500 basket that provide higher dividend yields.

| Company                            | Price | Mkt Cap  | EV       | FV    | BV     | EPS   | D/E (··) | D /D /w) | 5 Yr Avg | CUMM. | Margin (%) |       | Latest Dividend |           |
|------------------------------------|-------|----------|----------|-------|--------|-------|----------|----------|----------|-------|------------|-------|-----------------|-----------|
|                                    | (Rs)  | (Rs Cr)  | (Rs Cr)  | (Rs)  | (Rs)   | (Rs)  | P/E (x)  | P/B (x)  | ROE (%)  | DPS   | EBITDA     | PAT   | Payout %        | Yield (%) |
| Coal India Ltd.                    | 376   | 2,31,626 | 2,31,099 | 10.00 | 32.37  | 34.49 | 10.90    | 11.61    | 78.31    | 32.0  | 38.09      | 21.83 | 95.97           | 8.5%      |
| Vedanta Ltd.                       | 525   | 2,05,413 | 2,49,279 | 1.00  | 189.32 | 28.46 | 18.46    | 2.77     | 20.19    | 31.5  | 29.83      | 11.30 | 94.87           | 6.0%      |
| REC Ltd.                           | 361   | 95,007   | 2,79,315 | 10.00 | 314.21 | 65.10 | 5.54     | 1.15     | 21.51    | 19.1  | 96.78      | 29.02 | 30.16           | 5.3%      |
| Oil & Natural Gas Corporation Ltd. | 243   | 3,06,015 | 2,79,758 | 5.00  | 267.18 | 25.88 | 9.40     | 0.91     | 13.16    | 12.3  | 16.75      | 6.45  | 43.28           | 5.0%      |
| Quess Corp Ltd.                    | 215   | 3,200    | 3,022    | 10.00 | 61.31  | 6.59  | 32.57    | 3.50     | 5.25     | 10.0  | 2.64       | 0.55  | 123.97          | 4.7%      |
| Gujarat Pipavav Port Ltd.          | 179   | 8,632    | 7,638    | 10.00 | 44.97  | 9.56  | 18.68    | 3.97     | 14.05    | 8.2   | 65.75      | 42.82 | 99.31           | 4.6%      |
| Power Finance Corporation Ltd.     | 363   | 1,19,827 | 2,77,272 | 10.00 | 295.52 | 55.23 | 6.57     | 1.23     | 18.67    | 16.3  | 96.35      | 29.02 | 30.05           | 4.5%      |
| NMDC Ltd.                          | 74    | 65,007   | 57,670   | 1.00  | 36.75  | 8.08  | 9.15     | 2.01     | 27.39    | 3.3   | 39.14      | 26.34 | 43.34           | 4.5%      |
| Wipro Ltd.                         | 249   | 2,61,534 | 2,64,049 | 2.00  | 61.51  | 11.46 | 21.77    | 4.06     | 19.16    | 11.0  | 24.51      | 15.06 | 58.22           | 4.4%      |
| GAIL (India) Ltd.                  | 176   | 1,15,788 | 1,30,412 | 10.00 | 111.99 | 15.24 | 11.56    | 1.57     | 14.43    | 7.5   | 10.36      | 6.63  | 43.59           | 4.3%      |
| Bajaj Finance Ltd.                 | 1,038 | 6,45,676 | 7,29,139 | 1.00  | 149.98 | 25.76 | 40.28    | 6.92     | 18.45    | 44.0  | 68.53      | 24.35 | 20.87           | 4.2%      |
| National Aluminium Company Ltd.    | 260   | 47,752   | 40,166   | 5.00  | 109.41 | 33.53 | 7.75     | 2.38     | 19.48    | 10.5  | 49.91      | 34.16 | 36.22           | 4.0%      |
| Ashok Leyland Ltd.                 | 158   | 92,895   | 93,429   | 1.00  | 19.63  | 5.74  | 27.55    | 8.06     | 16.78    | 6.3   | 20.33      | 6.89  | 55.56           | 4.0%      |
| Petronet LNG Ltd.                  | 272   | 40,770   | 29,397   | 10.00 | 137.26 | 23.96 | 11.35    | 1.98     | 23.89    | 10.0  | 12.40      | 7.51  | 38.20           | 3.7%      |
| Tata Investment Corporation Ltd.   | 745   | 37,709   | 37,703   | 1.00  | 621.69 | 6.53  | 114.05   | 1.20     | 1.10     | 27.0  | 88.03      | 74.45 | 48.35           | 3.6%      |

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# **QUALITY DIVIDEND YIELD REPORT**



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