



QUALITY DIVIDEND

Yield Report

We present hereunder a table of companies that offer dividend yield of 3% and above. The data used for the same is (01st Jan 24- 31st Dec 24)

Company	Price (Rs)	Mkt Cap (Rs Cr)	EV (Rs Cr)	FV (Rs)	BV (Rs)	EPS (Rs)	P/E (x)	P/B (x)	5 Yr Avg ROE (%)	CUMM. DPS	Margin (%)		Latest Dividend	
											Ebitda	PAT	Payout %	Yield (%)
Coal India Ltd.	383	235,909	211,313	10.00	169.80	55.90	6.90	2.30	50.10	26.1	33.20	24.20	42.00	6.8%
Rites Ltd.	236	11,352	8,104	10.00	55.90	7.90	30.00	4.20	21.20	14.1	22.50	18.20	95.00	6.0%
Nirlon Ltd.	510	4,593	5,511	10.00	42.20	23.30	21.90	12.10	32.40	26.0	78.80	33.70	114.00	5.1%
Gujarat Pipavav Port Ltd.	151	7,312	6,201	10.00	48.00	7.60	19.90	3.20	12.30	7.7	60.20	36.00	103.20	5.1%
UTI Asset Management Company Ltd.	1,089	13,934	13,579	10.00	352.90	63.10	17.30	3.10	14.90	48.0	61.00	46.90	78.10	4.4%
Power Grid Corporation Of India Ltd.	285	265,207	378,751	10.00	103.10	16.70	17.10	2.80	19.30	11.8	85.60	34.10	67.20	4.1%
Castrol India Ltd.	194	19,204	17,805	5.00	23.00	9.40	20.70	8.40	50.30	8.0	23.80	17.30	85.80	4.1%
REC Ltd.	440	115,941	298,516	10.00	277.00	56.50	7.80	1.60	20.00	17.0	98.80	28.90	29.80	3.9%
Power Finance Corporation Ltd.	413	136,113	438,511	10.00	333.50	64.20	6.40	1.20	26.50	15.8	99.10	28.80	22.50	3.8%
Heidelberg Cement India Ltd.	219	4,972	4,669	10.00	59.30	4.60	47.60	3.70	15.70	8.0	11.10	4.90	108.10	3.6%
CESC Ltd.	140	18,498	30,794	1.00	93.30	10.50	13.30	1.50	13.70	4.5	24.00	8.80	43.30	3.2%
HCL Technologies Ltd.	1,713	464,797	447,581	2.00	270.70	62.90	27.20	6.30	22.70	54.0	21.80	14.80	89.90	3.2%
Petronet LNG Ltd.	317	47,595	37,664	10.00	132.00	24.30	13.10	2.40	24.30	10.0	9.80	6.80	41.10	3.2%
ITC Ltd.	448	560,872	555,167	1.00	60.20	16.40	27.30	7.50	26.60	13.8	32.80	25.60	83.90	3.1%
GAIL (India) Ltd.	180	118,023	132,304	10.00	133.10	18.90	9.50	1.30	15.10	5.5	11.40	7.80	36.50	3.1%
Sanofi India Ltd.	5,467	12,591	12,330	10.00	333.00	199.60	27.40	16.40	41.60	167.0	26.60	17.60	63.70	3.1%

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Selection criteria – Market cap should be more than 500 Cr, Dividend yield should be more than 3%, the company should be profit making for past 3 years, Five year average ROE should be more than 9, Special Dividend (one off) are not taken into consideration, while consistent Special Dividend are considered, Consistent dividend paying track record.

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