



QUALITY DIVIDEND

Yield Report

We present hereunder a table of companies that offer dividend yield of 3% and above. The data used for the same is (01st April 23- 31st December 24)

Company	Price (Rs)	Mkt Cap (Rs Cr)	EV (Rs Cr)	FV (Rs)	BV (Rs)	EPS (Rs)	P/E (x)	P/B (x)	5 Yr Avg ROE (%)	CUMM. DPS	Margin (%)		Latest Dividend	
											Ebitda	PAT	Payout %	Yield (%)
NMDC Ltd.	68	59,485	49,381	1.00	32.90	6.90	9.80	2.10	25.00	10.2	35.20	27.20	38.10	15.1%
Coal India Ltd.	394	242,750	218,154	10.00	156.10	56.80	6.90	2.50	50.10	45.4	32.50	24.40	42.00	11.5%
Rites Ltd.	295	14,190	10,942	10.00	53.80	8.30	35.60	5.50	21.20	28.4	23.70	18.30	95.00	9.6%
Gujarat Pipavav Port Ltd.	183	8,859	7,748	10.00	48.00	7.60	24.10	3.80	12.30	14.7	60.20	36.00	103.20	8.0%
Nirlon Ltd.	489	4,405	5,323	10.00	42.20	23.30	21.00	11.60	32.40	37.0	78.80	33.70	114.00	7.6%
Castrol India Ltd.	202	20,005	18,742	5.00	23.70	9.10	22.30	8.50	50.30	14.5	23.30	17.00	85.80	7.2%
Heidelberg Cement India Ltd.	211	4,791	4,488	10.00	59.10	5.80	36.60	3.60	15.70	15.0	12.30	6.00	108.10	7.1%
Power Grid Corporation Of India Ltd.	316	294,039	407,582	10.00	99.00	16.80	18.90	3.20	19.30	20.6	86.50	34.20	67.20	6.5%
Petronet LNG Ltd.	330	49,418	39,486	10.00	126.20	26.40	12.50	2.60	24.30	20.0	10.10	7.00	41.10	6.1%
Swaraj Engines Ltd.	3,147	3,823	3,653	10.00	281.40	121.70	25.80	11.20	36.70	187.0	13.30	9.80	83.70	5.9%
ICICI Securities Ltd.	836	27,171	13,885	5.00	137.40	63.30	13.20	6.10	55.80	38.3	69.10	33.10	55.30	4.6%
Goodyear India Ltd.	1,020	2,353	2,155	10.00	253.50	25.30	40.30	4.00	14.70	41.5	4.80	2.30	99.70	4.1%
Hero MotoCorp Ltd.	4,243	84,859	84,917	2.00	950.50	206.90	20.50	4.50	20.10	150.0	14.40	10.70	74.70	3.5%
UTI Asset Management Company Ltd.	1,363	17,440	17,085	10.00	339.40	65.80	20.70	4.00	14.90	46.0	62.10	47.70	78.10	3.4%

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Selection criteria – Market cap should be more than 500 Cr, Dividend yield should be more than 3%, the company should be profit making for past 3 years, Five year average ROE should be more than 9, Special Dividend (one off) are not taken into consideration, while consistent Special Dividend are considered, Consistent dividend paying track record.

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